

Brussels, 28 October 2025

**FEFAC's initial response to EC proposal for targeted solutions for EUDR:
Urgent Warning on EUDR-Related Trade Disruption for Essential Soy Supplies
to the EU Feed and Livestock Sector to EU Farm Ministers.**

FEFAC sent a letter ([25 INST 40](#)) to the Danish EU Farm Council Presidency, to share an urgent warning on the imminent risk of essential soy supply chain disruptions linked to the recent “targeted simplification” proposal on EUDR of the European Commission. The letter includes a chart on soybean meal price developments over recent months ([25 INST 40 Annex I](#)), illustrating the market reactions on 23 September 2025 (following the announcement of ‘imminent’ EUDR postponement) and on 20 October 2025 (when the Commission released its current proposal) as well as FEFAC’s updated EUDR Economic Impact & Feed Supply Chain Disruption Risk Assessment for soybean meal ([25 INST 40 Annex II](#)).

FEFAC President Pedro Cordero: “European compound feed manufacturers once again face a ‘frozen’ soy market. Suppliers have withdrawn offers for 2026 deliveries; while remaining 2025 offers have become scarce and subject to sharp increases of respective EUDR price-premiums. Existing purchases of soy products for Q1–Q2 2026 are now clouded by legal uncertainty, as the Commission’s proposed six-month postponement of checks and penalties by competent authorities, which may or may not see retroactive enforcement. FEFAC expects that this will translate into soy supply chain disruptions for key soy sourcing origins, ensuing additional cost impacts for the EU livestock sector of up to 1,5 Bio €, thereby strongly undermining the EU Vision on Agriculture & Food, which precisely seeks to boost the competitiveness of the EU livestock sector.”

FEFAC urges the EU Council and the European Parliament to urgently pursue an immediate postponement of the EUDR’s application to all operators. This is essential to prevent severe trade disruptions for vital soy imports, avoid further cost increases for the EU livestock sector, and contain inflationary pressures on animal products.

Notes to the editor:

1. FEFAC, the European Compound Feed Manufacturers' Federation, represents 27 national associations in the EU Member States, including associate members in the UK, Norway, Switzerland, and Turkey.
2. The European compound feed industry employs over 100,000 people on the approx 3,200 production sites, often in rural areas, which offer few employment opportunities.
3. Farm & Pet animals in the EU27 consume an estimated 644 million tonnes of feed per year, of which 145 million tonnes (23%) are produced by compound feed manufacturers. The turnover of the European compound feed industry is estimated at €63 billion.
4. For more information, see our website (www.fefac.eu) or please contact Alexander Döring, Secretary General Tel. +32-2-285.00.50, Fax +32-2-230.57.22, e-mail: fefac@fefac.eu.
5. The forecast for 2025 is subject to change. Updated data will be collected in autumn 2025.